

HIGHLY CONFIDENTIAL - M. KLEIN
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 11

LEHMAN BROTHERS Case No. 08-13555 (JMP)
HOLDINGS, INC., et al., (Jointly Administered)

Debtors.
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* * *HIGHLY CONFIDENTIAL* * *

DEPOSITION OF MICHAEL KLEIN

New York, New York

September 12, 2009

Reported by:

KATHY S. KLEPFER, RMR, RPR, CRR, CLR

JOB NO. 24546

1 HIGHLY CONFIDENTIAL - M. KLEIN

2 September 12, 2009

3 10:40 a.m.

4
5 HIGHLY CONFIDENTIAL deposition
6 of MICHAEL KLEIN, held at Jones Day
7 LLP, 222 East 41st Street, New
8 York, New York, before Kathy S.
9 Klepfer, a Registered Professional
10 Reporter, Registered Merit Reporter,
11 Certified Realtime Reporter, Certified
12 Livenote Reporter, and Notary Public
13 of the State of New York.
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1 HIGHLY CONFIDENTIAL - M. KLEIN

2 [REDACTED]
3 [REDACTED]

4 Q [REDACTED]

5 [REDACTED] you would go with Mr.

6 [REDACTED]

7 [REDACTED]

8 [REDACTED]

9 [REDACTED] to

10 [REDACTED]

11 [REDACTED]

12 [REDACTED]

13 [REDACTED]

14 [REDACTED]

15 [REDACTED]

16 [REDACTED]

17 [REDACTED]

18 [REDACTED]

19 [REDACTED]

20 [REDACTED]

21 [REDACTED]

22 [REDACTED] General.

23 Q. Do you have an understanding as to
24 whether or not Barclays received any residential
25 real estate securities in connection with the

1 HIGHLY CONFIDENTIAL - M. KLEIN

2 transaction?

3 A. I don't.

4 [REDACTED]

5 [REDACTED]

6 [REDACTED]

7 [REDACTED]

8 [REDACTED]

9 [REDACTED]

10 [REDACTED]

11 [REDACTED]

12 [REDACTED]

13 a [REDACTED]

14 [REDACTED] t

15 [REDACTED]

16 [REDACTED]

17 [REDACTED]

18 [REDACTED]

19 [REDACTED]

20 [REDACTED]

21 [REDACTED]

22 [REDACTED]

23 [REDACTED]

24 [REDACTED]

25 [REDACTED]